

SimpleSmartBudget

# Couples Money Map

## 1. What Money Means to Us

How do we each define financial success?

Partner 1

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Partner 2

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What fears or anxieties do we have about money?

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## 2. Our Shared Priorities (circle)

-Paying off debt -Saving for a home -Building an emergency fund

-Traveling -Investing -Kids/Family Planning -Starting a business

-Retirement -Giving -Other:

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## 3. Our Top Financial Goals

Goal	Target \$	By When	Why it Matters to Us
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## 4. Mini Monthly Plan

Current Month	Goal Focus	What We'll Do This Month	Check-In Date
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## 5. How We'll Stay Connected

Our monthly money date is on: \_\_\_\_\_

When things get stressful, we'll remind each other:

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## 6. Notes & Ideas